

THQ Nordic AB (publ) acquires Goodbye Kansas Game Invest

> Investor Presentation Aug 14, 2019

THQ Nordic acquires Goodbye Kansas Game Invest platform in early-stage game investments including investments in five promising game companies

PURCHASE PRICE OF 42M¹

Historical invested capital exceeds purchase price

PLATFORM AND EXPERIENCED MANAGEMENT TEAM

Experience in growing gaming companies

Network, competence and extensive knowledge in the Nordic early-stage gaming ecosystem

SELECTED PORTFOLIO

Invested in five² Nordic early-stage gaming companies: Framebunker, Neon Giant, Palindrome Interactive, Kavalri and Fall Damage

OTHER ASSETS INCLUDED

Royalty rights to RPG game Biomutant





Note: 1) on a cash and debt free basis; 2) previous investments in IGDB, Bearded Dragons and Goodbye Kansas VR will be retained in Goodbye Kansas.

Promising investment portfolio

Game developer

Founded: 2015 CEO: Johan Ahlgren FTEs: 15 City: Skövde Genre: Action Strategy



Ownership: 50% Year invested: 2016 Working on first release Game developer

DAMAGE

Founded: 2016 CEO: Anders Gyllenberg FTEs: 20 City: Stockholm Genre: Online PvP



Ownership: 50% Year invested: 2017 One released game Game developer



Founded: 2017 CEO: n.a. FTEs: 11 City: Uppsala Genre: Cyberpunk Action



Ownership: 24% Year invested: 2018 Working on first release Game developer and community

KAVALRI

Founded: 2018 CEO: Axl Andersson FTEs: 5 City: Stockholm Genre: Riding Community



Ownership: 21% Year invested: 2018 Working on first release Game developer

framebunker

Founded: 2013 CEO: Charles Hinshaw FTEs: 11 City: Copenhagen Genre: Action RPG



Ownership: 21% Year invested: 2019 Working on first release