EMBRACER* GROUP

Investor Presentation 6 April 2020 Presenter: CEO & Co-Founder Lars Wingefors

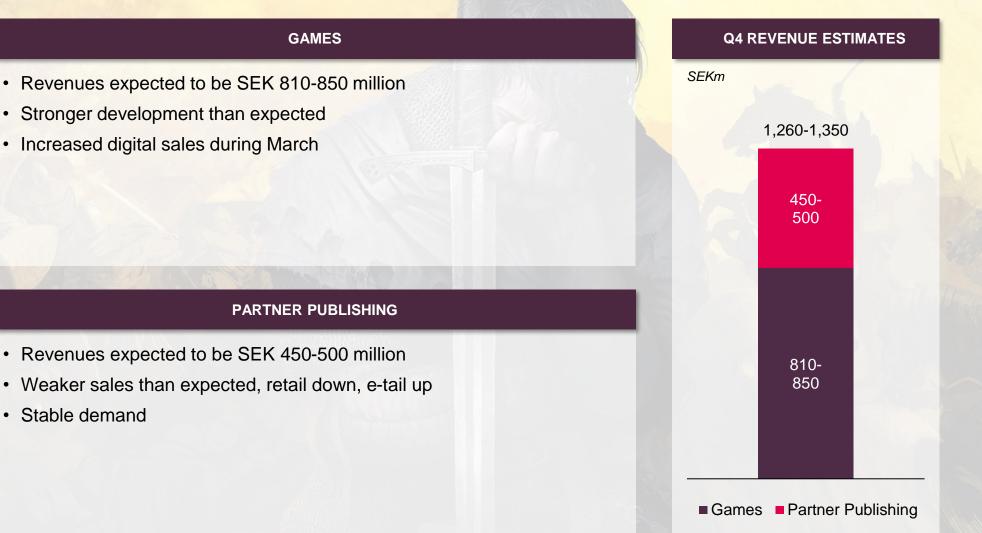
IMPACT OF COVID-19

SAFETY, SECURITY, AND PEACE-OF-MIND OF EMPLOYEES AND CO-WORKERS REMAINS THE GROUP'S PRIMARY CONCERN

- Health of our employees #1 priority
- Overall, the impact on Embracer Group's business is limited
- Most employees work from home. Development productivity remains
- Business segment Games: Digital sales and engagement up
- Business segment Partner Publishing: Retail down, e-tailers up. Demand still there



GROUP PERFORMANCE DURING THE QUARTER ENDING 31 MARCH 2020



STRATEGY, M&A AND PIPELINE

- Committed to current strategy for organic and inorganic growth
- Current games pipeline will drive future organic growth in revenues, profitability and cash flows
- Continue to allocate more capital to new development to drive organic growth
- High activity within M&A
- Several ongoing M&A discussions, high interest post Saber announcement

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